

Basic Finance 101

Learn how to beat debt and build wealth

Budget

How can you know how much money you need to pay bills each month if you don't have a budget. You may not be counting those on-time items that can throw your budget completely off. Learn how to budget effectively.

Investments

Think saving & investing implies the same thing? Think again. Today just saving doesn't necessarily make your money grow. Investments, on the other hand, provide returns and can help you grow your capital.

Wealth

According to Time magazine, about half of Americans don't have an emergency fund that would cover three months expenses. That's why the loss of a job is so devastating to many wage earners.

DEFINE WEALTH WHY AM I NOT WEALTHY?

In this course, you will learn Basic Financial planning with tips on how to set up a budget, spending guidelines, saving for that inevitable crisis, dealing with credit and investing in your financial future. Put that personal financial plan together so that you will be able to track income and expenses more effectively.

Why Am I Not Wealthy?

Most people look externally to gage the wealth of an individual - what kind of car do they drive, what kind of watch do they have? Understand that these are not the signs of great wealth today. In fact, it is just the opposite.



Who Would Benefit from this Workshop?

This one-day workshop is meant for anyone who is looking to streamline their budget and learn financial planning basics.

Workshop Objective

This class is designed to be simple & easy to understand. It will help you make better, more informed decisions with your money. It is for those who may not necessarily be able to afford a financial planner and want to understand the basics.



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